

DIVORCE
CLIENT INTERVIEW FORM

Date: _____

Client's Name: _____

Spouse's Name: _____

Client's Address: _____

Spouse's Address: _____

City, State & Zip: _____

City, State & Zip: _____

Client's Telephone No. _____

Spouse's Telephone No: _____

SSN: _____

Spouse's SSN: _____

Age/DOB: _____

Age/DOB: _____

Place of Birth: _____

Place of Birth: _____

Parent's name: _____

Parent's name: _____

Education: _____

Education: _____

Employer: _____

Employer: _____

Employer's Telephone No. _____

Employer's Telephone No. _____

Date of Employment: _____

Date of Employment: _____

Salary: _____

Salary: _____

In ND since: _____

In ND since: _____

Date/Place of Marriage: _____

Date Separation: _____ Separation Agreement ____ yes ____ no

Explain status of children during separation:

Explain circumstances and agreements during period of separation: _____

Children:

<u>Name</u>	<u>DOB</u>	<u>Age</u>	<u>YR/School/SSN</u>
_____	_____	_____	_____
_____	_____	_____	_____

Special needs or health problems of children: _____

Are you or your spouse pregnant or could you or your spouse be pregnant? _____

Name and address of following:

Former spouse: _____
Spouse's former spouse: _____
Current girl/boy friend _____
Spouse's current girl/boy friend _____

Were either you or your spouse married before? _____ yes _____ no

When and how did the marriage end? _____

Does your spouse pay or receive child support or alimony for a previous marriage? _____ yes _____ no

Explain: _____

Do you pay or receive child support or alimony for a previous marriage? _____ yes _____ no

Explain: _____

Does your spouse have POA on you? _____ yes _____ no

INCOME INFORMATION

Do you or your spouse receive any financial assistance from a welfare department, Social Security, employment compensation, worker's compensation, etc.? _____ yes _____ no

If so, for whom, from whom, and amount: _____

Do you or your spouse receive a pension, disability or retirement income from any source?

_____ yes _____ no

If so, from whom, for whom, and amount:

Do you or your spouse have any state or federal income tax refunds due? _____ yes _____ no

If so, from whom, for whom, and amount: _____

Do you or your spouse own any income-producing real property? _____ yes _____ no

If so, describe and state what amount of income is derived therefrom: _____

YOUR EMPLOYMENT

Who are you employed with: _____ . For _____ years.

Address: _____ . Phone number: _____

Nature of employment: _____ . Social Security No: _____

Gross Salary: _____ per _____ . Bonus: _____

Itemized deductions:	Federal withholding:	\$ _____
	State withholding:	\$ _____
	FICA	\$ _____
	Medical Insurance	\$ _____
	Life Insurance	\$ _____
	Pension or profit	\$ _____
	Sharing plan	\$ _____
	Other (itemize)	\$ _____

List any other employment benefits you have, such as expense accounts, car allowance or reimbursement, country club, health insurance or life insurance:

If you are not employed, what is your employment history, normal occupation, or capability for employment:

Does your spouse have a flexible benefits plan at work? If so, explain:

YOUR SPOUSE'S EMPLOYMENT

Employed by: _____ . For _____ years.

Address: _____ . Phone number: _____

Nature of employment: _____ . Social Security No: _____

Gross Salary: _____ per _____. Bonus: _____

Itemized deductions:	Federal withholding:	\$ _____
	State withholding:	\$ _____
	FICA	\$ _____
	Medical Insurance	\$ _____
	Life Insurance	\$ _____
	Pension or profit	\$ _____
	Sharing plan	\$ _____
	Other (itemize)	\$ _____
	Health Ins. Premium	\$ _____
	Union Dues	\$ _____
	Ct. Ordered Supp. Pmt.	\$ _____
	Other (itemize)	\$ _____

List any other employment benefits your spouse has, such as expense accounts, car allowance or reimbursement, country club, health insurance or life insurance:

If your spouse is not employed, what is your spouse's employment history, normal occupation, or capability for employment:

Do you have a flexible benefits plan at work? If so, explain:

PROPERTY - ASSETS

Homestead:

Address: _____

Legal Description: _____ none _____ client to bring in _____ attached

Date of purchase: _____ Price: _____

Present mortgage holder: _____

Balance: _____ Monthly payments: _____

Are you current in your payments? _____ yes _____ no

Explain: _____

Are you current in your taxes? _____ yes _____ no

Explain: _____

Date, type & cost of any major improvements: _____

Tax Assessor's value: _____

Other real estate property? _____ yes _____ no

Describe: _____

Estimated value: _____

Vehicles:

<u>Possession</u>	<u>Make/Year</u>	<u>Creditor</u>	<u>Balance</u>	<u>Mo. Pmt</u>	<u>Value</u>
Husband	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____
Wife	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____

Other valuable property (boats, motorcycles, snowmobiles, jet skis, tools, etc.)

<u>Type</u>	<u>Value</u>
_____	_____
_____	_____
_____	_____

Bank Accounts/Stocks/Safe Deposit Boxes

<u>Bank</u>	<u>Account #</u>	<u>Balance</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Retirement Accounts/IRA's/Insurance Policies

<u>Company</u>	<u>Account #</u>	<u>Value</u>	<u>Terms</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Household goods _____ client to prepare _____ list attached

Life Insurance:

<u>Policy #</u>	<u>Company</u>	<u>Premium</u>
_____	_____	_____

On life of: _____ Beneficiary: _____

Cash surrender or loan value: \$ _____

Other life insurance: _____ yes _____ no

Explain: _____

Health/Medical Insurance

Company

Cost

Coverage: _____ all family members _____ Dental _____ Glasses _____ other (explain)

Other Assets:

Was your spouse ever in the military or other government service during your marriage?

Have you or your spouse received any significant gifts or inheritances of either money or property or are any anticipated?

Did you or your spouse come into the marriage with significant money or property? Explain:

Did you or your spouse come into the marriage with significant debts and, if so, has the amount of any such debt been reduced? Explain:

DEBTS

Creditor

Item

Mo. Payment

Balance

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

GOALS

What are your expectations for custody and visitation?

What problems would you like to identify that came up during the marriage?

What expectations do you have for spousal support (alimony) or child support?

What do you think would be a fair property settlement?

Has your spouse ever abused you or the children or threatened to abuse you or the children? If so, please describe how and when that occurred.

For the attorney:

At Issue:

Custody	_____	Visitation	_____
Child Support	_____	Property Division	_____
Abuse of Child	_____	Military Retirement Pay	_____
Abuse of spouse	_____	Spousal Support	_____
Resume Former Name	_____	Other Retirement Pay	_____
Payment of Attorney Fee	_____	Soldiers & Sailors Relief Act	_____